

Tax Reduction Packages

Value Adding, All-Inclusive Monthly Packages for Immediate ROI!

*Our Goal is not to be the Cheapest.
Our Goal is to be the Best!*

	UNLIMITED PACKAGE	QUARTERLY PACKAGE	ANNUAL PACKAGE
Monthly Fee (Custom Quoted) starts at One-Time Onboarding Fee (Custom Quoted)	\$499	\$299	\$149
Frequency of Tax Strategies	Any Time	Quarterly	Annual
Business Federal & State Tax Returns	✓	✓	✓
Personal Federal & State Tax Returns	✓	✓	✓
Estimated Quarterly Taxes/Due Dates Reminder	✓	✓	✓
Tax Planner Web Portal for Tax Projection & Planning Modules	✓	✓	✓
Unlimited Support with Dedicated Professional	✓	Phone & Email Only	Email Only
Video & ScreenCast Communication/ Prioritized Communication System	✓	✓	✓
24/7 Cloud To Gather, Organize, and Sign Tax Docs	✓	✓	✓
Year End Tax Planning Guide	✓	✓	✓
Annual Meeting with Dedicated Financial Advisor	✓	✓	✓
Optimal Officer Compensation Study & Supporting Documents for the Audit	✓	✓	✗
Meetings With Natalya	Any Time, Scheduled in Advance	Annual Web Meeting	✗
IRS Notice Response	✓	✓	✗
IRS Audit Representation**	✓	✗	✗
VIP Emergency Access to Natalya Via Her Cell Phone	✓	✗	✗
Collaboration with the client Financial Advisor and Estate Planning Advisor	✓	✗	✗

Annual Gross Revenue	Monthly Fee	Monthly Fee	Monthly Fee
\$0 – \$100K	\$499/mo	\$299/mo	\$149/mo
\$100K – \$250K	\$549/mo	\$349/mo	\$199/mo
\$250K – \$500K	\$599/mo	\$399/mo	\$249/mo
\$500K – \$750K	\$675/mo	\$475/mo	\$299/mo
\$750K – \$1M	\$749/mo	\$549/mo	\$349/mo

ADD ONS

Payroll – Starts at additional \$75/mo | Bookkeeping – Starts at additional \$100/mo | Amended Returns & Backwork – Quoted

A Complimentary Initial Strategy Call with Natalya will Help You Select the Right Custom Service Bundle!



Custom Accounting Inc.
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